

NOTICE OF PROVISIONAL ALLOTMENT

TERMS DEFINED IN THE PROSPECTUS DATED 12 SEPTEMBER 2014 ("PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") UNLESS OTHERWISE STATED.

THE PROVISIONAL ALLOTMENTS OF RIGHTS (AS DEFINED HEREIN) ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991, AS AMENDED FROM TIME TO TIME ("SICDA") AND THEREFORE, THE SICDA AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY") SHALL APPLY IN RESPECT OF DEALINGS IN THE PROVISIONAL ALLOTMENTS OF RIGHTS.



(7029-H)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 286,215,890 NEW ORDINARY SHARES OF RM0.50 EACH IN I-BERHAD (THE "COMPANY") ("RIGHTS SHARES") TOGETHER WITH 57,243,178 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY FOUR (4) EXISTING ORDINARY SHARES HELD AND ONE (1) WARRANT FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR BY OUR RIGHTS ENTITLED SHAREHOLDERS AT 5.00 P.M. ON 12 SEPTEMBER 2014 ("ENTITLEMENT DATE"), AT AN ISSUE PRICE OF RM0.69 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

Principal Adviser



CIMB Investment Bank Berhad (18417-M)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Shareholders of I-Berhad

Dear Sir/Madam,

The Rights Share with Warrants has been approved by the shareholders of I-Berhad at its Extraordinary General Meeting held on 22 July 2014. The relevant approvals from Bursa Malaysia Securities Berhad ("Bursa Securities") for the Rights Shares and Warrants to be issued pursuant to the Rights Issue with Warrants had been obtained on 26 June 2014.

Our Board of Directors ("**Board**") has provisionally allotted to you the number of Rights Shares with Warrants as indicated below ("**Provisional Allotments of Rights**"). We wish to advise you that the Provisional Allotments of Rights in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and will be credited into your Central Depository System ("**CDS**") Account(s) subject to the terms and conditions stated in the Prospectus and the Rights Subscription Form ("**RSF**") issued by I-Berhad.

The Provisional Allotments of Rights are made subject to the terms and conditions stated in the Prospectus. Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities, to be deposited with Bursa Depository. Accordingly, the Provisional Allotments of Rights arising from the Rights Issue with Warrants are prescribed securities and as such, all dealings in the Provisional Allotments of Rights will be by way of book entry through the CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS INTO THE CDS ACCOUNTS OF THE RIGHTS ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES AND WARRANTS CERTIFICATES WILL BE ISSUED.

It is the intention of our Board to allocate the Excess Rights Shares, if any, in a fair and equitable manner and in the following priority:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Rights Entitled Shareholder(s) who have applied for Excess Rights Shares on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, for allocation to the Rights Entitled Shareholder(s) who have applied for the Excess Rights Shares on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares applied for; and
- (iv) fourthly, for allocation to renounee(s) and/or transferee(s) who have applied for the Excess Rights Shares on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares applied for.

Nevertheless, our Board reserves the right to allot any Excess Rights Shares with Warrants applied for under Part 1(b) of the RSF in such manner as it deems fit and expedient in the best interest of I-Berhad subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board set out in (i) to (iv) above is achieved. Our Board also reserves the right not to accept or accept in part only any excess Rights Shares with Warrants application without providing any reason.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF THE RIGHTS ENTITLED SHAREHOLDER

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NUMBER OF I-BERHAD SHARES HELD AS AT 5.00 P.M. ON 12 SEPTEMBER 2014	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.69 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES:

Entitlement Date : Friday, 12 September 2014 at 5.00 p.m.
 Last date and time for the sale of Provisional Allotments of Rights : Monday, 22 September 2014 at 5.00 p.m.
 Last date and time for the transfer of Provisional Allotments of Rights : Thursday, 25 September 2014 at 4.00 p.m.
 Last date and time for the acceptance and payment : Tuesday, 30 September 2014 at 5.00 p.m.*
 Last date and time for excess application and payment : Tuesday, 30 September 2014 at 5.00 p.m.*

** or such later date and time as our Board and Principal Adviser may mutually decide and announce not less than two (2) Market Days (as defined in the Prospectus) before the stipulated date and time.*

By order of the Board
Too Yet Lan (MAICSA 0817992)
Company Secretary

Share Registrar:
Tricor Investor Services Sdn Bhd (118401-V)
Level 17, The Gardens North Tower
Mid Valley City, Lingkaran Syed Putra
59200 Kuala Lumpur
Tel. No.: 603-2264 3883
Fax No.: 603-2282 1886

RIGHTS SUBSCRIPTION FORM

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF I-BERHAD (THE "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE, APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS AND PAYMENT IS 5.00 P.M. ON TUESDAY, 30 SEPTEMBER 2014 OR SUCH LATER DATE AND TIME AS OUR BOARD OF DIRECTORS ("BOARD") AND PRINCIPAL ADVISER MAY MUTUALLY DECIDE AND ANNOUNCE NOT LESS THAN TWO (2) MARKET DAYS (AS DEFINED IN THE PROSPECTUS) BEFORE THE STIPULATED DATE AND TIME. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS SHARES WITH WARRANTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 286,215,890 NEW ORDINARY SHARES OF RM0.50 EACH IN I-BERHAD ("RIGHTS SHARES") TOGETHER WITH 57,243,178 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY FOUR (4) EXISTING ORDINARY SHARES HELD AND ONE (1) WARRANT FOR EVERY FIVE (5) RIGHTS SHARES SUBSCRIBED FOR BY OUR RIGHTS ENTITLED SHAREHOLDERS AT 5.00 P.M. ON 12 SEPTEMBER 2014 ("ENTITLEMENT DATE"), AT AN ISSUE PRICE OF RM0.69 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

NAME AND ADDRESS (in block letters as per the record of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository"))

Large empty box for name and address.

NRIC NO. / PASSPORT NO. (STATE/ COUNTRY) / COMPANY NO.:

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CDS A/C NO.

Empty box for CDS account number.

Table with 4 columns: NUMBER OF I-BERHAD SHARES HELD AS AT 5.00 P.M. ON 12 SEPTEMBER 2014, NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU, NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU, AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.69 PER RIGHTS SHARE (RM).

Note: If you have subsequently purchased additional provisional Rights Shares with Warrants ("Provisional Allotments of Rights") from the open market, you should indicate your acceptance of the total Provisional Allotments of Rights that you have standing to the credit in your CDS account under Part I(a) below.

To: The Board

* To strike out whichever is not applicable

PART I – ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS AND EXCESS RIGHTS SHARES APPLICATION

In accordance with the terms of this RSF and the Prospectus dated 12 September 2014 ("Prospectus"), I/we* hereby irrevocably:

- (a) *accept the number of Rights Shares with Warrants as stated below which were provisionally allotted/renounced to me/us*;
(b) *apply for the number of Excess Rights Shares (as defined in the Prospectus) as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of I-Berhad.

I/we* enclose herewith the appropriate remittance(s)/reference(s) for payment as stated below being the full and exact amount payable for the Rights Shares with Warrants and/or Excess Rights Shares accepted/applied for, and hereby request for the said Rights Shares with Warrants and/or Excess Rights Shares to be credited into my/our* valid and subsisting CDS Account as stated above:

Table with 4 columns: NUMBER OF RIGHTS SHARES WITH WARRANTS^ ACCEPTED/EXCESS APPLIED, AMOUNT PAYABLE AT RM0.69 PER RIGHTS SHARE (RM), BANKER'S DRAFT/ CASHIER'S ORDER/MONEY ORDER/POSTAL ORDER NO., PAYABLE TO.

(Note: ^ The minimum number of Rights Shares that can be subscribed for or accepted is five (5) Right Shares, which will be accompanied by one (1) Warrant. The minimum number of Warrants that can be issued and allotted with the accepted Rights Shares is one (1) Warrant, any fractional warrants will be disregarded.)

PART II - DECLARATION

I/We* hereby confirm and declare that:

- (i) All information provided by me/us* is true and correct;
(ii) All information is identical with the information in the records of Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our* rights may be rejected; and
- I am 18 years of age or over.
- I am/We are* resident(s) of Malaysia.
- I am/We are* resident(s) of (country) and having (country) citizenship.
- I am/We are* nominee(s) of a person who is a Bumiputera/Non-Bumiputera/Non-Citizen* resident in (country) and having (country) citizenship.
- I/We* consent to I-Berhad and the Share Registrar of I-Berhad collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Shares with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/We* have read and understood and hereby accept all the terms and conditions set out in this RSF, NPA and the Prospectus and further confirm compliance with all the requirements for acceptance as set out therein.



Date

Contact telephone number during office hours

Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)

Table with 2 columns: LAST DATE AND TIME FOR: Acceptance and payment, Excess application and payment; Tuesday, 30 September 2014 at 5.00 p.m.*

* or such later date and time as our Board and Principal Adviser may mutually decide and announce not less than two (2) Market Days (as defined in the Prospectus) before the stipulated date and time.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENTS OF THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE PROSPECTUS.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE RIGHTS ISSUE WITH WARRANTS SHOULD BE ADDRESSED TO THE SHARE REGISTRAR OF THE COMPANY, TRICOR INVESTOR SERVICES SDN BHD, AT LEVEL 17, THE GARDENS NORTH TOWER, MID VALLEY CITY, LINGKARAN SYED PUTRA, 59200 KUALA LUMPUR. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING AND SIGNING THIS RSF.

This RSF, together with the NPA and the Prospectus are only despatched to our shareholders who have provided our Share Registrar with a registered address in Malaysia and whose names appear in our Record of Depositors at 5.00 p.m. on 12 September 2014. The RSF, NPA and the Prospectus are not intended to be (and will not be) issued, circulated, or distributed and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Prospectus relates are only available to persons receiving the RSF, NPA and the Prospectus within Malaysia. No action has been or will be taken to ensure that the Rights Issue and Warrants and the RSF, NPA and the Prospectus comply with the laws of any countries or jurisdictions other than the laws of Malaysia. It shall be the sole responsibility of the Rights Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) who are or may be subject to the laws or jurisdictions of countries other than the laws of Malaysia to consult their legal advisers as to whether the acceptance or renunciation of all or any part of their entitlements under the Rights Issue with Warrants, would result in the contravention of any laws of such countries or jurisdictions. Neither I-Berhad, CIMB Investment Bank Berhad ("CIMB") nor any other advisers to the Rights Issue with Warrants shall accept any responsibility or liability and hereby disclaim any responsibility or liability in the event any acceptance and/or renunciation and/or transfer (as the case may be), application for excess or the subscription, offer, sale, resale, pledge or other transfer of the Rights Shares with Warrants made by any of the Rights Entitled Shareholder and/or their renounee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Rights Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) are residents.

A copy of the Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of this NPA, RSF and the Prospectus has also been lodged with the Registrar of Companies, who takes no responsibility for the contents of this RSF, NPA and the Prospectus. In accordance with Section 232 of the Capital Markets & Services Act 2007, the RSF must not be circulated unless accompanied by a copy of the Prospectus. The Prospectus shall be valid for a period of 12 months from 12 September 2014, being the date of issue of the Prospectus.

The approval from our shareholders for amongst others, the Rights Issue with Warrants was obtained at our Extraordinary General Meeting held on 22 July 2014. The approval from Bursa Malaysia Securities Berhad ("Bursa Securities") for amongst others, the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new I-Berhad Shares to be issued upon exercise of the Warrants on the Main Market of Bursa Securities was also obtained via its letter dated 26 June 2014. The admission of the Warrants to the Official List of Bursa Securities and listing of and quotation for the Rights Shares and Warrants will commence after, among others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") that all the CDS Accounts of the Rights Entitled Shareholders and/or their renounee(s) and/or transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them. The admission to the Official List of Bursa Securities and listing and quotation of the Rights Shares and Warrants on the Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

This RSF, together with the Prospectus and NPA, have been seen and approved by our Board of Directors ("Board") and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in these documents false or misleading.

The Provisional Allotments of Rights are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depository) Act, 1991, Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of the Bursa Depository shall apply in respect of dealings of the Provisional Allotments of Rights.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Prospectus shall have the same meanings when used in this documents, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(i) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Tuesday, 30 September 2014, or such extended date and time as our Board and Principle Adviser may mutually decide and announce not less than two (2) Market Days before the stipulated date and time ("Closing Time and Date").

If acceptance and payment(s) in the manner specified herein are not received by the Share Registrar by the Closing Time and Date for any of the Rights Shares with Warrants provisionally allotted to you, such Provisional Allotments of Rights shall be deemed to have been declined and will be cancelled. Such Rights Shares with Warrants not taken up will be allotted to the applicants applying for Excess Rights Shares, and subsequently to the Underwriter, if the Rights Shares with Warrants are not fully taken up by such applicants in the manner as set out in Prospectus.

(ii) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you wish to accept the Rights Shares with Warrants provisionally allotted to you either in full or in part, please complete Parts I(a) and II of this RSF and return this RSF, together with the appropriate remittance made in RM for the full amount in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a Bank or Post Office in Malaysia and must be made out in favour of "I-BERHAD RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters and CDS Account number, for the full amount payable for the Rights Shares with Warrants accepted, to be received by the Share Registrar by the Closing Time and Date. Cheques or any other mode of payments are not acceptable.

If acceptance and payment for the Provisional Allotments of Rights is not received by the Share Registrar by the Closing Time and Date, such provisional allotment of the Rights Shares with Warrants will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such Rights Shares with Warrants not taken up, first, to applicants applying for Excess Rights Shares in the manner as stated in Note (iii) below.

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted. No acknowledgement will be issued. Proof of time of postage shall not constitute proof of receipt by the Share Registrar. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address stated in this RSF within eight (8) Market Days from the last date for acceptance and payment for the Rights Shares with Warrants.

If you wish to accept part of your provisional allotment of the Rights Shares with Warrants, please complete Parts I(a) and II of this RSF by specifying the number of Rights Shares with Warrants which you are accepting and deliver the completed RSF together with the relevant payment to the Share Registrar by the Closing Time and Date.

You should note that all RSF and remittances lodged with the Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest within fifteen (15) Market Days from the Closing Time and Date by ordinary post to the address stated in the Record of Depositors at your own risk.

(iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to apply for Excess Rights Shares in addition to those provisionally allotted to you and/or your renounee(s) (if applicable), please complete Part I(b) of this RSF (in addition to Parts I(a) and II) and forward this completed and signed RSF together with a separate remittance for the full amount payable in respect of the Excess Rights Shares applied for to the Share Registrar. Payment for the Excess Rights Shares applied for should be made in the same manner described in note (ii) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a Bank or Post Office in Malaysia and made payable to "I-BERHAD EXCESS RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY" and endorsed on the reverse side with your name in block letters and CDS Account number to be received by the Share Registrar by the Closing Time and Date. No acknowledgement will be issued for the receipt of the Excess Rights Shares applications. However, a notice of allotment will be despatched to you by ordinary post to the address stated in this RSF within eight (8) Market Days from the last date for acceptance and payment for the Excess Rights Shares.

In respect of unsuccessful or partially successful Excess Rights Shares applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest within fifteen (15) Market Days from the last date for application and payment for the Excess Rights Shares by ordinary post to the address shown in the Record of Depositors provided by Bursa Depository at the applicant's own risk. It is the intention of our Board to allot the Excess Rights Shares applied, if any, on a fair and equitable basis and in the following priority:

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to the Rights Entitled Shareholder(s) who have applied for Excess Rights Shares on a pro-rata basis and in board lots, calculated based on their respective shareholdings as at the Entitlement Date;
- thirdly, for allocation to the Rights Entitled Shareholder(s) who have applied for the Excess Rights Shares on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares applied for; and
- fourthly, for allocation to renounee(s) and/or transferee(s) who have applied for the Excess Rights Shares on a pro-rata basis and in board lots, calculated based on the quantum of their respective Excess Rights Shares applied for.

Nevertheless, the Board reserves the right to allot any Excess Right Shares applied for under Part I(b) of the RSF in such manner as it deems fit and expedient and in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of the Board as set out in (a) to (d) above are achieved. The Board also reserves the right not to accept or accept in part only any Excess Rights Shares application without providing any reason.

(iv) SALE/TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

If you wish to sell/transfer all or part of your provisional allotment of the Rights Shares with Warrants to your renounee(s) (if applicable), you may do so immediately through your stockbroker without first having to request the Company for a splitting of the provisional allotment of the Rights Shares with Warrants standing to the credit of your CDS Account. To sell/transfer all or part of your provisional allotment of the Rights Shares with Warrants, you may sell such entitlement of the Rights Shares with Warrants on the open market of Bursa Securities or transfer such entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling/transferring all or part of your provisional allotment of the Rights Shares with Warrants, you and/or your renounee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/or your renounee(s) (if applicable) must ensure that you have sufficient Provisional Allotments of Rights standing to the credit of your CDS Account for settlement of the sale or transfer.

The purchaser(s)/renounee(s)/transferee(s) may obtain a copy of the Prospectus and this RSF for the acceptance of his/her/their rights from his/her/their stockbroker, all Malaysian stockbroking companies, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at <http://www.bursamalaysia.com>.

If you have sold only part of the provisional allotment of the Rights Shares with Warrants, you may still accept the balance of your provisional allotment of the Rights Shares with Warrants by completing Parts I(a) and II of this RSF

(v) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- Rights Shares with Warrants subscribed by the Rights Entitled Shareholders and/or their renounee(s) will be credited into their respective CDS Accounts as shown in the Bursa Depository's Record of Depositors.
- Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract.
- Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to. Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on the RSF.
- The Rights Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar shall be irrevocable and may not subsequently be withdrawn.